

Federal Privacy Law *National Online Omnibus Survey*

Prepared for:

OPENMEDIA

207 W HASTINGS ST VANCOUVER, BC



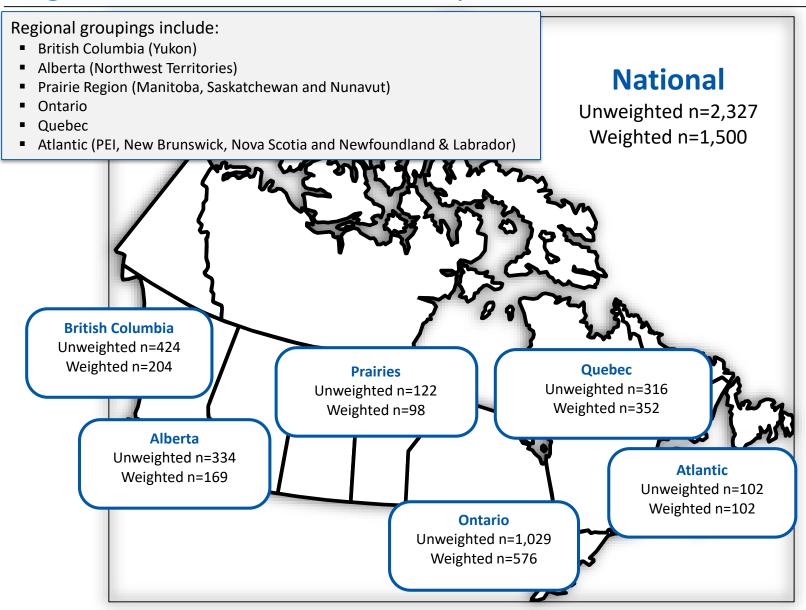
Methodology



- This study was conducted by Innovative Research Group Inc. (INNOVATIVE) for OpenMedia on our monthly national online omnibus survey.
- The online survey was conducted from May 7th to May 14th, 2018.
- The sample consists of 2,327 Canadian respondents from INNOVATIVE's Canada 20/20
 national panel with additional sample from Survey Sampling International, a leading provider
 of online sample. The results are weighted to n=1,500 based on Census data from Statistics
 Canada.
- The Canada 20/20 Panel is recruited from a wide variety of sources to reflect the age, gender, region and language characteristics of the country as a whole. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.
- INNOVATIVE provides each panellist with a unique URL via an email invitation so that only invited panel members are able to complete the survey, and panel members can only complete a particular survey once.
- This is a representative sample. We have set targets to ensure we properly reflect key regional and demographic distribution and then used weights to ensure we reflect the country properly. However, because the online survey was not a random probability based sample, a margin of error can not be calculated. The Marketing Research and Intelligence Association prohibits statements about margins of sampling error or population estimates with regard to most online panels.

Graphs and tables may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

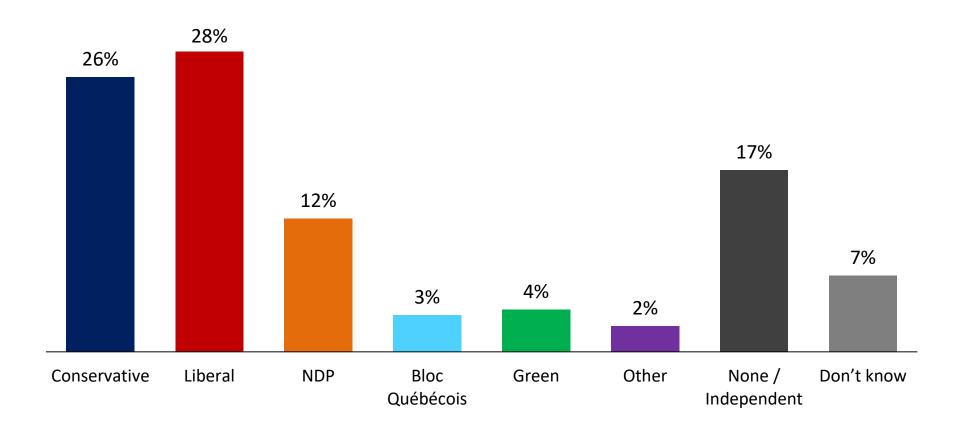
Segmentation: Where did respondents come from?



Throughout the report, partisan identification is used as a key segmentation alongside other demographics



Thinking about politics in Canada, generally speaking, do you think of yourself as a...





Detailed Findings



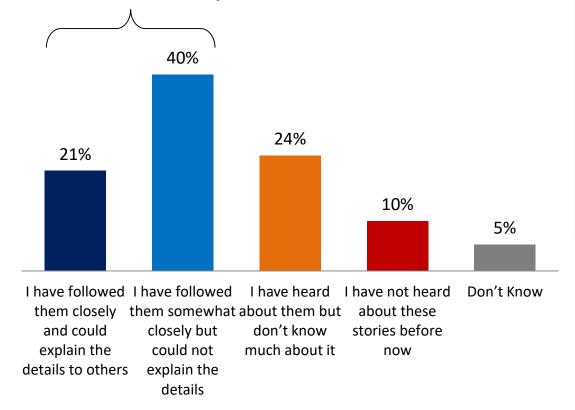
Awareness: 6-in-10 (61%) have followed CA issue at least somewhat closely, highest among men 55+

Over the past few months, there have been several news stories about companies collecting personal information online and using it for political purposes. For example, a company called Cambridge Analytica collecting Facebook profile information without the user's knowledge – including from many Canadians – and using it to target political messaging.

How closely have you followed these stories?

[asked of all respondents, n=1,500]

At least somewhat closely: 61%

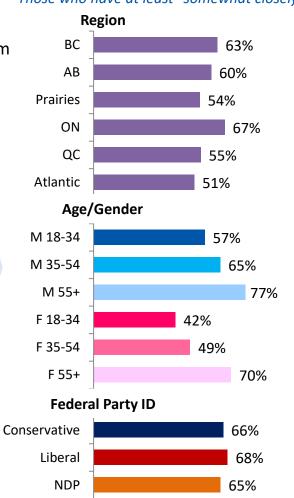


Sample Breakdown >>

Green/Bloc/Other

Unaligned



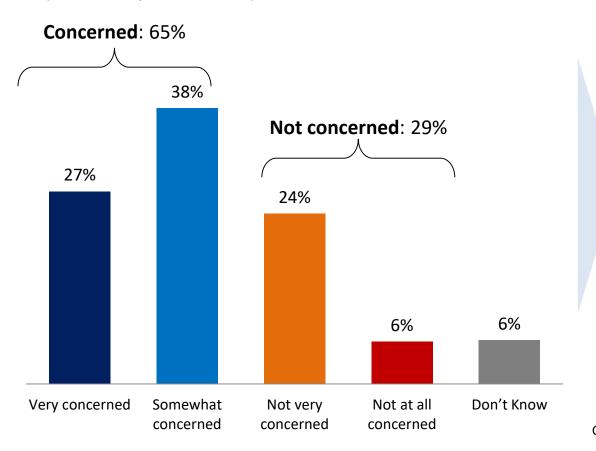


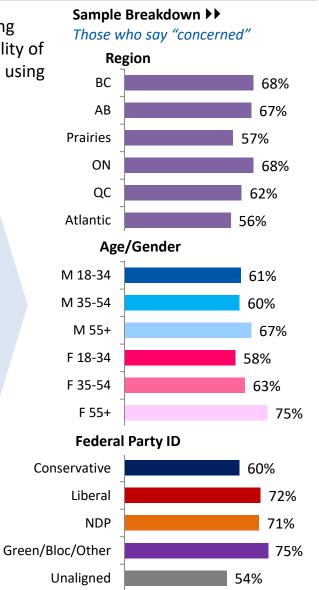
62%

44%

Concern: 65% are concerned about personal data being used ⁷ in the upcoming election, highest among women 55+ (75%)

As you may know, there is a Federal election scheduled for 2019. Thinking about this upcoming election, how concerned are you about the possibility of private companies collecting personal information about Canadians and using it in an attempt to influence the election?



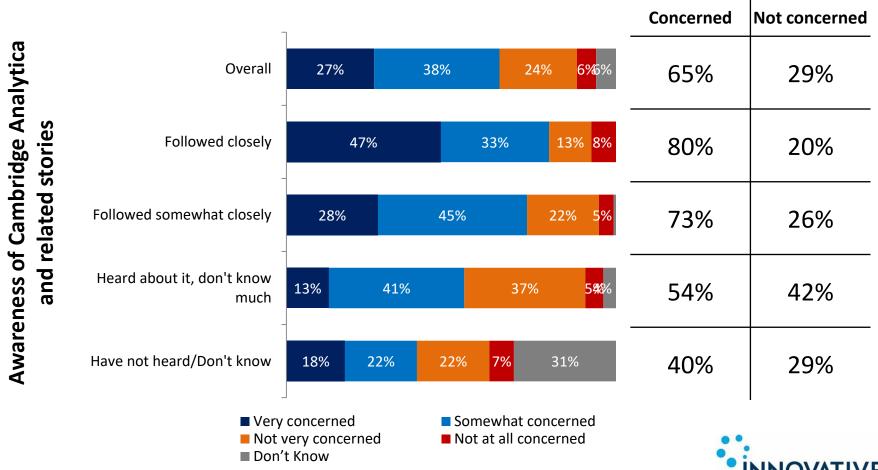


Concern by Awareness: The closer the respondents have followed the news stories, the more concerned they are



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BY Awareness of Cambridge Analytica and related stories



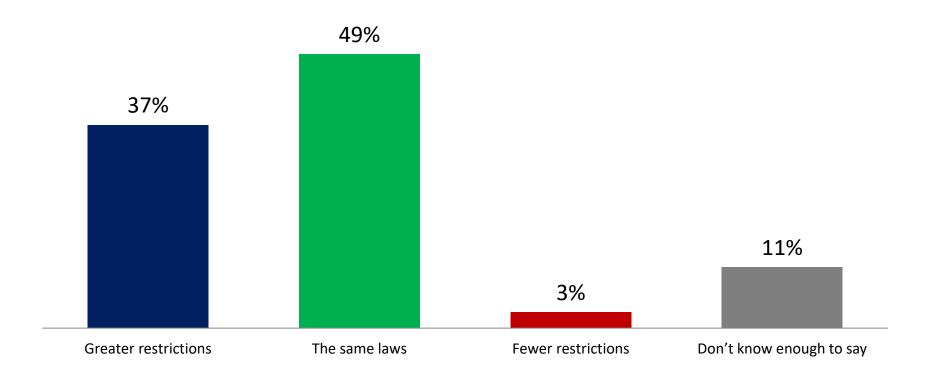


Restrictions: In the abstract only 3% support the status quo policy of fewer restrictions for political parties



So far we've been talking about private companies, now I want to ask you about how political parties use personal information.

Based on what you know, or your first impression, do you think that when political parties collect Canadian's personal information they should be governed by the same privacy laws as private companies, have greater restrictions placed on them, or have fewer restrictions place on them?

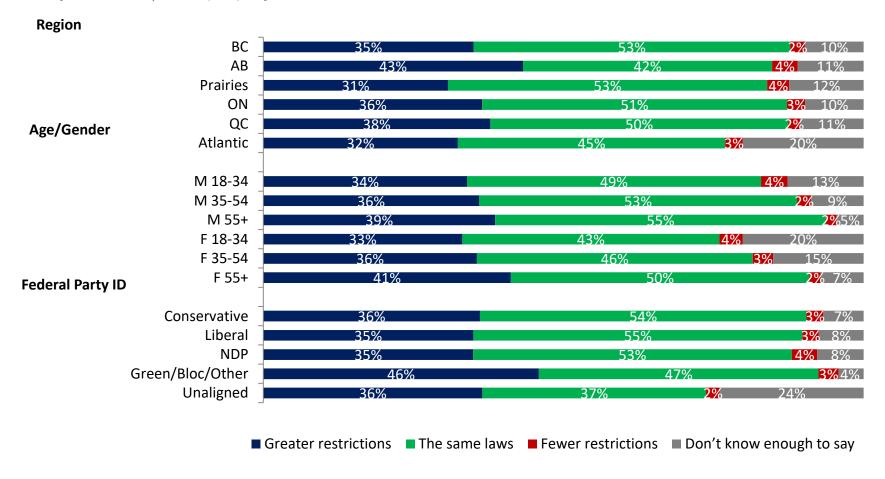


Restrictions: those who are very concerned are 20 points more likely to say "greater restrictions" (58%)



Based on what you know, or your first impression, do you think that when political parties collect Canadian's personal information they should be governed by the same privacy laws as private companies, have greater restrictions placed on them, or have fewer restrictions place on them?

BY Awareness and Concern about personal data being used in the upcoming election

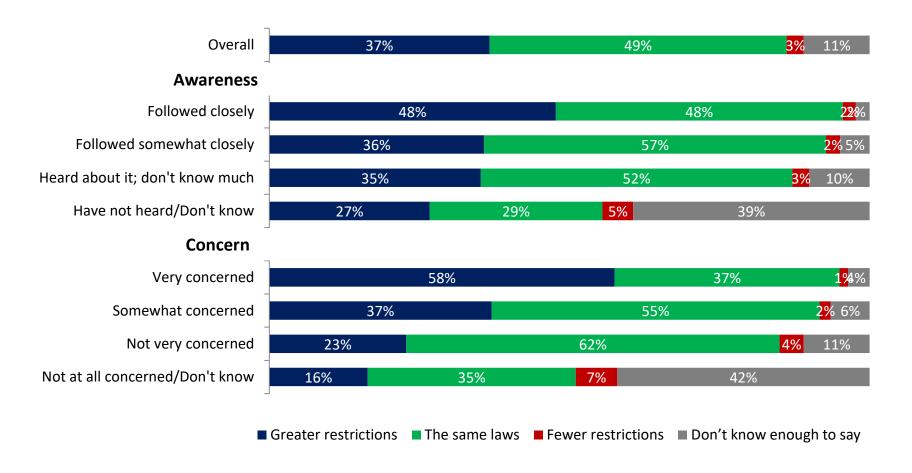


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BY Awareness and Concern about personal data being used in the upcoming election



A large majority (72%) support changing the law so political parties follow the same privacy rules as private companies

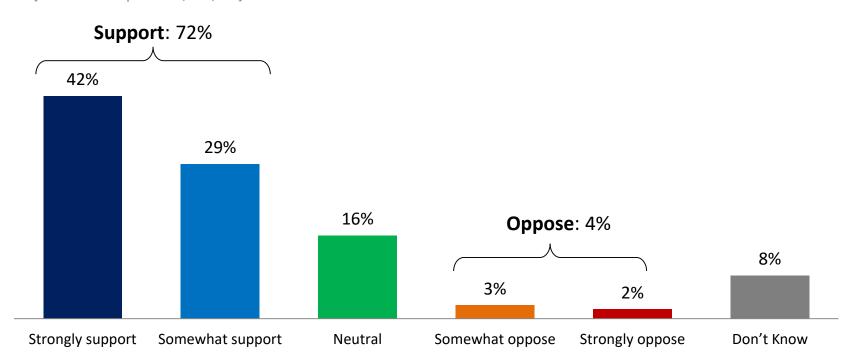


In fact, political parties in Canada are exempted from the privacy laws that govern private companies and do not have to follow these rules. This allows them to canvas voters and send them campaign information more freely.

Last week the government introduced legislation that would require political parties to publish a privacy policy, explaining how Canadian's personal information is collected and use, but would continue to exempt them from other privacy laws that apply to private companies.

Based on what you know, or your first impression, would you support or oppose changing the law so that Canadian political parties do have to follow the same privacy rules as private companies?

[asked of all respondents, n=1,500]

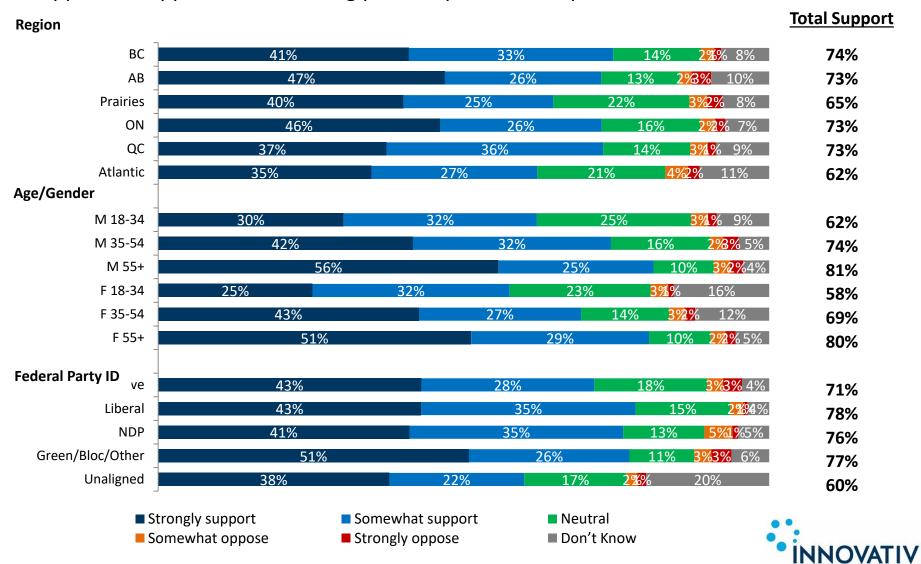




RESEARCH GROUP

Support for extending PIPEDA to political parties has broad support across partisans of all stripes

Support vs. Opposition for ending political parties exemption from PIPEDA



Those who are very concerned (82%) and say "greater restrictions" (85%) are 10+ points more likely to support



Not at all concerned/DK

23%

10%

Based on what you know, or your first impression, would you support or oppose changing the law so that Canadian political parties do have to follow the same privacy rules as private companies?

Total Net BY Awareness, Concern about the upcoming election, and Restriction Level [asked of all respondents, n=1,500] Support Support Overall 42% 29% 16% 8% 72% +67% **Awareness** Followed closely 59% 25% 9% 3%% 84% +79% Followed somewhat closely 45% 34% 14% 80% +76% Heard of the news stories 39% 17% 32% 70% +65% Never heard of/Don't know 17% 19% 27% 1% 33% 36% +32% Concern Very concerned 63% 20% 82% +78% Somewhat concerned 40% 40% 13% 80% +76% **2%** 7% Not very concerned 32% 33% 24% 66% +62%

4%4%

33%



25%



+25%

34%



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